

Return of Organization Exempt From Income Tax

OMB No 1545-0047

2005

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2005 calendar year, or tax year beginning **JUL 1, 2005** and ending **JUN 30, 2006**

B Check if applicable:
 Address change
 Name change
 Initial return
 Final return
 Amended return
 Application pending

C Name of organization: **JACKSONVILLE SYMPHONY ASSOCIATION, INC.**
 Number and street (or P O box if mail is not delivered to street address): **300 WEST WATER STREET**
 Room/suite: **200**
 City or town, state or country, and ZIP + 4: **JACKSONVILLE, FL 32202**

D Employer identification number: **59-6002520**
E Telephone number: **904-354-5479**
F Accounting method: Cash Accrual
 Other (specify) _____

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

H and I are not applicable to section 527 organizations.
H(a) Is this a group return for affiliates? Yes No
H(b) If "Yes," enter number of affiliates: **N/A**
H(c) Are all affiliates included? **N/A** Yes No
 (If "No," attach a list)
H(d) Is this a separate return filed by an organization covered by a group ruling? Yes No
I Group Exemption Number: **N/A**

G Website: **WWW.JAXSYMPHONY.ORG**

J Organization type (check only one) 501(c) (**3**) (insert no) 4947(a)(1) or 527

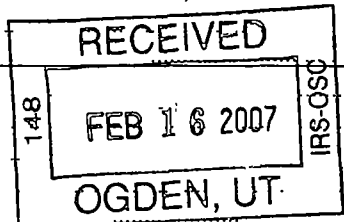
K Check here if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization chooses to file a return, be sure to file a complete return. Some states require a complete return.

M Check if the organization is not required to attach Sch B (Form 990, 990-EZ, or 990-PF)

L Gross receipts Add lines 6b, 8b, 9b, and 10b to line 12: **9,408,337.**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

Revenue	1 Contributions, gifts, grants, and similar amounts received				
	a Direct public support	1a	3,102,480.		
	b Indirect public support	1b			
	c Government contributions (grants)	1c	683,581.		
	d Total (add lines 1a through 1c) (cash \$ 3,786,061. noncash \$ _____)	1d		3,786,061.	
	2 Program service revenue including government fees and contracts (from Part VII, line 93)	2		3,309,983.	
	3 Membership dues and assessments	3			
	4 Interest on savings and temporary cash investments	4		317,476.	
	5 Dividends and interest from securities	5			
	6 a Gross rents	6a			
	b Less rental expenses	6b			
	c Net rental income or (loss) (subtract line 6b from line 6a)	6c			
7 Other investment income (describe _____)	7				
8 a Gross amount from sales of assets other than inventory	(A) Securities	8a			
	1,639,966.				
	(B) Other	8b			
	1,112,751.				
b Less cost or other basis and sales expenses	8c				
c Gain or (loss) (attach schedule)					
d Net gain or (loss) (combine line 8c, columns (A) and (B)) STMT 1	8d		527,215.		
9 Special events and activities (attach schedule) If any amount is from gaming, check here <input type="checkbox"/>	a Gross revenue (not including \$ 0. of contributions reported on line 1a)	9a	215,982.		
	b Less direct expenses other than fundraising expenses	9b	251,056.		
	c Net income or (loss) from special events (subtract line 9b from line 9a) SEE STATEMENT 2	9c		<35,074.>	
10 a Gross sales of inventory, less returns and allowances	10a				
	b Less cost of goods sold	10b			
	c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)	10c			
11 Other revenue (from Part VII, line 103)	11		138,869.		
12 Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)	12		8,044,530.		
Expenses	13 Program services (from line 44, column (B))	13		6,484,149.	
	14 Management and general (from line 44, column (C))	14		1,222,133.	
	15 Fundraising (from line 44, column (D))	15		267,924.	
	16 Payments to affiliates (attach schedule)	16			
	17 Total expenses (add lines 16 and 44, column (A))	17		7,974,206.	
18 Excess or (deficit) for the year (subtract line 17 from line 12)	18		70,324.		
19 Net assets or fund balances at beginning of year (from line 73, column (A))	19		11,624,742.		
20 Other changes in net assets or fund balances (attach explanation) SEE STATEMENT 3.	20		<10,222.>		
21 Net assets or fund balances at end of year (combine lines 18, 19, and 20)	21		11,684,844.		



SCANNED MAR 06 09 11

Part II Statement of Functional Expenses

All organizations must complete column (A) Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others

Table with 5 columns: (A) Total, (B) Program services, (C) Management and general, (D) Fundraising. Rows include 22 Grants and allocations, 23 Specific assistance to individuals, 24 Benefits paid to or for members, 25 Compensation of officers, directors, etc., 26 Other salaries and wages, 27 Pension plan contributions, 28 Other employee benefits, 29 Payroll taxes, 30 Professional fundraising fees, 31 Accounting fees, 32 Legal fees, 33 Supplies, 34 Telephone, 35 Postage and shipping, 36 Occupancy, 37 Equipment rental and maintenance, 38 Printing and publications, 39 Travel, 40 Conferences, conventions, and meetings, 41 Interest, 42 Depreciation, depletion, etc. (attach schedule), 43 Other expenses not covered above (itemize), 44 Total functional expenses.

Joint Costs. Check [] if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? [] Yes [X] No

If "Yes," enter (i) the aggregate amount of these joint costs \$ N/A, (ii) the amount allocated to Program services \$ N/A,

(iii) the amount allocated to Management and general \$ N/A, and (iv) the amount allocated to Fundraising \$ N/A

Part III Statement of Program Service Accomplishments (See the instructions.)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? ► SEE STATEMENT 5	Program Service Expenses (Required for 501(c)(3) and (4) orgs, and 4947(a)(1) trusts, but optional for others)
All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)	
a INDOOR CONCERT SERIES	
(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	6,332,566.
b YOUTH MUSIC PROGRAM	
(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	151,583.
c	
(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	
d	
(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	
e Other program services (attach schedule)	
(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	
f Total of Program Service Expenses (should equal line 44, column (B), Program services) ►	6,484,149.

Form 990 (2005)

Part IV Balance Sheets (See the instructions.)

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year		(B) End of year
Assets	45 Cash - non-interest-bearing	9,844.	45	2,357.
	46 Savings and temporary cash investments	202,070.	46	244,673.
	47 a Accounts receivable	57,018.		
	b Less: allowance for doubtful accounts		47c	57,018.
	48 a Pledges receivable	824,831.		
	b Less: allowance for doubtful accounts	43,401.	48c	781,430.
	49 Grants receivable	118,688.	49	109,222.
	50 Receivables from officers, directors, trustees, and key employees		50	
	51 a Other notes and loans receivable			
	b Less: allowance for doubtful accounts		51c	
	52 Inventories for sale or use		52	
	53 Prepaid expenses and deferred charges	222,028.	53	173,779.
	54 Investments - securities <input type="checkbox"/> Cost <input type="checkbox"/> FMV		54	
	55 a Investments - land, buildings, and equipment: basis			
b Less: accumulated depreciation		55c		
56 Investments - other	SEE STATEMENT 6	12,525,179.	56	12,654,705.
57 a Land, buildings, and equipment: basis	1,320,578.			
b Less: accumulated depreciation	1,163,777.	57c	156,801.	
58 Other assets (describe <input type="checkbox"/>)		58		
59 Total assets (must equal line 74). Add lines 45 through 58	13,961,800.	59	14,179,985.	
Liabilities	60 Accounts payable and accrued expenses	343,743.	60	357,747.
	61 Grants payable		61	
	62 Deferred revenue	1,632,989.	62	1,507,914.
	63 Loans from officers, directors, trustees, and key employees		63	
	64 a Tax-exempt bond liabilities		64a	
	b Mortgages and other notes payable	360,326.	64b	629,480.
65 Other liabilities (describe <input type="checkbox"/>)		65		
66 Total liabilities. Add lines 60 through 65)	2,337,058.	66	2,495,141.	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.			
	67 Unrestricted	1,013,344.	67	667,026.
	68 Temporarily restricted	728,500.	68	850,275.
	69 Permanently restricted	9,882,898.	69	10,167,543.
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.			
	70 Capital stock, trust principal, or current funds		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund		71	
	72 Retained earnings, endowment, accumulated income, or other funds		72	
73 Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72, column (A) must equal line 19, column (B) must equal line 21)	11,624,742.	73	11,684,844.	
74 Total liabilities and net assets/fund balances. Add lines 66 and 73	13,961,800.	74	14,179,985.	

Part VI Other Information (continued)

82 a Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?
82b 144,973.
83 a Did the organization comply with the public inspection requirements for returns and exemption applications?
83b Did the organization comply with the disclosure requirements relating to quid pro quo contributions?
84 a Did the organization solicit any contributions or gifts that were not tax deductible?
84b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?
85 501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members?
85a N/A
85b Did the organization make only in-house lobbying expenditures of \$2,000 or less?
85c Dues, assessments, and similar amounts from members
85d Section 162(e) lobbying and political expenditures
85e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices
85f Taxable amount of lobbying and political expenditures (line 85d less 85e)
85g Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?
85h If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?
86 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on line 12
86a N/A
86b Gross receipts, included on line 12, for public use of club facilities
86b N/A
87 501(c)(12) organizations. Enter: a Gross income from members or shareholders
87a N/A
87b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)
87b N/A
88 At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3?
88 If "Yes," complete Part IX
88 X
89 a 501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 0, section 4912 0, section 4955 0.
89b 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year?
89b If "Yes," attach a statement explaining each transaction
89b X
89c Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958
89c 0.
89d Enter: Amount of tax on line 89c, above, reimbursed by the organization
89d 0.
90 a List the states with which a copy of this return is filed NONE
90b Number of employees employed in the pay period that includes March 12, 2005
90b 131
91 a The books are in care of HOLLY BRYAN Telephone no. 904-354-5479
91a Located at 300 W. WATER ST., STE. 200, JACKSONVILLE, FL ZIP + 4 32202
91b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?
91b N/A
91c At any time during the calendar year, did the organization maintain an office outside of the United States?
91c N/A
92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here
92 and enter the amount of tax-exempt interest received or accrued during the tax year
92 N/A

Table with columns Yes and No. Row 91b: Yes, No. Row 91c: Yes, No.

Part VII Analysis of Income-Producing Activities (See the instructions.)

Note: Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclu- sion code	(D) Amount	
93 Program service revenue:					
a INDOOR CONCERT SERIES					3,242,057.
b YOUTH MUSIC PROGRAMS					67,926.
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments			14	317,476.	
96 Dividends and interest from securities					
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	527,215.	
101 Net income or (loss) from special events			01	<35,074.>	
102 Gross profit or (loss) from sales of inventory					
103 Other revenue:					
a PROGRAM ADVERTISING					
b REVENUE			03	114,856.	
c OTHER INCOME					24,013.
d					
e					
104 Subtotal (add columns (B), (D), and (E))		0.		924,473.	3,333,996.
105 Total (add line 104, columns (B), (D), and (E))					4,258,469.

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
▼	SEE STATEMENT 9

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)

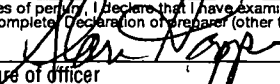
(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

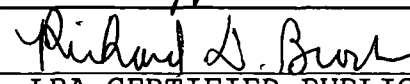
Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.)

- (a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Please Sign Here:  Date: 10/24/07 Type or print name and title: Alan Hopper, Executive Director

Paid Preparer's Use Only: Preparer's signature:  Date: 1-25-07 Check if self-employed: Preparer's SSN or PTIN: P00264440

Firm's name (or yours if self-employed), address, and ZIP + 4: LBA CERTIFIED PUBLIC ACCOUNTANTS PA, 1301 RIVERPLACE BLVD SUITE 2400, JACKSONVILLE, FLORIDA 32207-9071

EIN: 59-1302264 Phone no: 904-396-4015

SCHEDULE A
(Form 990 or 990-EZ)

Organization Exempt Under Section 501(c)(3)

OMB No 1545-0047

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or 4947(a)(1) Nonexempt Charitable Trust

2005

Department of the Treasury
Internal Revenue Service

Supplementary Information-(See separate instructions.)

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization

JACKSONVILLE SYMPHONY ASSOCIATION, INC.

Employer identification number

59 6002520

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 1 of the instructions List each one If there are none, enter "None")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
FABIO MECHETTI 112 BENT PINE CT, PONTE VEDRA BCH, FL	MUSIC DIR. 40.00	190,000.		
KAYE GLOVER 1866 MONTGOMERY PLACE, JACKSONVILLE,	DIR. DEVELOP. 40.00	75,000.		
MERRYN CORSAT 3970 SAN BERNADO DR, JACKSONVILLE, FL	PERSONNEL MGR 40.00	79,622.		
HOLLY BRYAN 4639 CONFEDERATE OAKS DR., JACKSONVIL	40.00	70,000.		
PHILIP PAN 3600 MARIANNA RD, JACKSONVILLE, FL	CONCERTMASTER 40.00	74,864.		
Total number of other employees paid over \$50,000 ▶	4			

Part II-A Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions List each one (whether individuals or firms) If there are none, enter "None")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services ▶	0	

Part II-B Compensation of the Five Highest Paid Independent Contractors for Other Services

(List each contractor who performed services other than professional services, whether individuals or firms If there are none, enter "None" See page 2 of the instructions)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of other contractors receiving over \$50,000 for other services ▶	0	

Part III Statements About Activities (See page 2 of the instructions)

	Yes	No
<p>1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities \$ _____ \$ 324. (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B)</p> <p style="text-align: center;">VI-B, LINE I</p> <p>Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities</p>		X
<p>2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)</p> <p>a Sale, exchange, or leasing of property?</p>		X
<p>b Lending of money or other extension of credit?</p>		X
<p>c Furnishing of goods, services, or facilities?</p>		X
<p>d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? SEE PART V-A, FORM 990</p>	X	
<p>e Transfer of any part of its income or assets?</p>		X
<p>3 a Do you make grants for scholarships, fellowships, student loans, etc ? (If "Yes," attach an explanation of how you determine that recipients qualify to receive payments)</p>		X
<p>b Do you have a section 403(b) annuity plan for your employees?</p>		X
<p>c During the year, did the organization receive a contribution of qualified real property interest under section 170(h)?</p>		X
<p>4 a Did you maintain any separate account for participating donors where donors have the right to provide advice on the use or distribution of funds?</p>		X
<p>b Do you provide credit counseling, debt management, credit repair, or debt negotiation services?</p>		X

Part IV Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions)

- The organization is not a private foundation because it is (Please check only **ONE** applicable box)
- 5 A church, convention of churches, or association of churches Section 170(b)(1)(A)(i).
 - 6 A school Section 170(b)(1)(A)(ii) (Also complete Part V)
 - 7 A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)
 - 8 A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)
 - 9 A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state **▶ _____**
 - 10 An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the **Support Schedule** in Part IV-A)
 - 11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A.)
 - 11b A community trust Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)
 - 12 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc , functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the **Support Schedule** in Part IV-A)
 - 13 An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) sections 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) Check the box that describes the type of supporting organization **▶** Type 1 Type 2 Type 3

Provide the following information about the supported organizations (See page 6 of the instructions)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14 An organization organized and operated to test for public safety Section 509(a)(4). (See page 6 of the instructions)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) Use cash method of accounting.
 Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2003	(c) 2002	(d) 2001	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants See line 28)	3,464,736.	3,400,633.	3,238,020.	3,237,921.	13,341,310.
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	3,226,472.	2,803,948.	2,879,014.	2,914,175.	11,823,609.
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	260,063.	212,610.	230,499.	264,515.	967,687.
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income Attach a schedule Do not include gain or (loss) from sale of capital assets					
23 Total of lines 15 through 22	6,951,271.	6,417,191.	6,347,533.	6,416,611.	26,132,606.
24 Line 23 minus line 17	3,724,799.	3,613,243.	3,468,519.	3,502,436.	14,308,997.
25 Enter 1% of line 23	69,513.	64,172.	63,475.	64,166.	
26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24					26a 286,180.
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2001 through 2004 exceeded the amount shown in line 26a Do not file this list with your return. Enter the total of all these excess amounts					26b 641,774.
c Total support for section 509(a)(1) test Enter line 24, column (e)					26c 14,308,997.
d Add Amounts from column (e) for lines 18 967,687. 19 _____ 22 _____ 26b 641,774.					26d 1,609,461.
e Public support (line 26c minus line 26d total)					26e 12,699,536.
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					26f 88.7521%
27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year N/A	(2004)	(2003)	(2002)	(2001)	
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year N/A	(2004)	(2003)	(2002)	(2001)	
c Add Amounts from column (e) for lines 15 _____ 16 _____ 17 _____ 20 _____ 21 _____					27c N/A
d Add Line 27a total _____ and line 27b total _____					27d N/A
e Public support (line 27c total minus line 27d total)					27e N/A
f Total support for section 509(a)(2) test Enter amount on line 23, column (e)					27f N/A
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					27g N/A %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					27h N/A %

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2001 through 2004, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant Do not file this list with your return. Do not include these grants in line 15

Part V Private School Questionnaire (See page 7 of the instructions)

N/A

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

		Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement)		

32	Does the organization maintain the following:		
a	Records indicating the racial composition of the student body, faculty, and administrative staff?	32a	
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b	
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c	
d	Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement)	32d	

33	Does the organization discriminate by race in any way with respect to		
a	Students' rights or privileges?	33a	
b	Admissions policies?	33b	
c	Employment of faculty or administrative staff?	33c	
d	Scholarships or other financial assistance?	33d	
e	Educational policies?	33e	
f	Use of facilities?	33f	
g	Athletic programs?	33g	
h	Other extracurricular activities? If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement)	33h	

34 a	Does the organization receive any financial aid or assistance from a governmental agency?	34a	
b	Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement	34b	
35	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation	35	

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions) N/A

(To be completed ONLY by an eligible organization that filed Form 5768)

Check **a** if the organization belongs to an affiliated group Check **b** if you checked "a" and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred)		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
		N/A	
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)		36	
37 Total lobbying expenditures to influence a legislative body (direct lobbying)		37	
38 Total lobbying expenditures (add lines 36 and 37)		38	
39 Other exempt purpose expenditures		39	
40 Total exempt purpose expenditures (add lines 38 and 39)		40	
41 Lobbying nontaxable amount. Enter the amount from the following table -			
If the amount on line 40 is -	The lobbying nontaxable amount is -		
Not over \$500,000	20% of the amount on line 40		
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000		
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000		
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000		
Over \$17,000,000	\$1,000,000		
42 Grassroots nontaxable amount (enter 25% of line 41)		42	
43 Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36		43	
44 Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38		44	

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below See the instructions for lines 45 through 50 on page 11 of the instructions)

Calendar year (or fiscal year beginning in)	Lobbying Expenditures During 4-Year Averaging Period				N/A
	(a) 2005	(b) 2004	(c) 2003	(d) 2002	(e) Total
45 Lobbying nontaxable amount					0.
46 Lobbying ceiling amount (150% of line 45(e))					0.
47 Total lobbying expenditures					0.
48 Grassroots nontaxable amount					0.
49 Grassroots ceiling amount (150% of line 48(e))					0.
50 Grassroots lobbying expenditures					0.

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of.	Yes	No	Amount
a Volunteers		X	
b Paid staff or management (Include compensation in expenses reported on lines c through h.)		X	
c Media advertisements		X	
d Mailings to members, legislators, or the public		X	
e Publications, or published or broadcast statements		X	
f Grants to other organizations for lobbying purposes	X		324.
g Direct contact with legislators, their staffs, government officials, or a legislative body		X	
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means		X	
i Total lobbying expenditures (Add lines c through h.)			324.

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

FORM 990 GAIN (LOSS) FROM PUBLICLY TRADED SECURITIES STATEMENT 1

DESCRIPTION	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	NET GAIN OR (LOSS)
GAIN ON SALE - SECURITIES OF ENDOWMENT FUND	1,182,214.	1,112,751.	0.	69,463.
GAIN ON HEDGE FUNDS	457,752.	0.	0.	457,752.
TO FORM 990, PART I, LINE 8	1,639,966.	1,112,751.	0.	527,215.

FORM 990 SPECIAL EVENTS AND ACTIVITIES STATEMENT 2

DESCRIPTION OF EVENT	GROSS RECEIPTS	CONTRIBUT. INCLUDED	GROSS REVENUE	DIRECT EXPENSES	NET INCOME
BRASS GOLF TOURNAMENT	103,500.		103,500.	41,952.	61,548.
NEW YEAR'S EVE GALA	13,490.		13,490.		13,490.
SYMPHONY GUILD EVENTS	98,992.		98,992.	209104.	<110,112.>
TO FM 990, PART I, LINE 9	215,982.		215,982.	251056.	<35,074.>

FORM 990 OTHER CHANGES IN NET ASSETS OR FUND BALANCES STATEMENT 3

DESCRIPTION	AMOUNT
UNREALIZED LOSS ON INVESTMENTS	<10,222.>
TOTAL TO FORM 990, PART I, LINE 20	<10,222.>

FORM 990 OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) TOTAL	(B) PROGRAM SERVICES	(C) MANAGEMENT AND GENERAL	(D) FUNDRAISING
ADVERTISING & PROMOTION	789,845.	789,845.		
DUES & SUBSCRIPTIONS	47,990.	37,970.	10,020.	
CONCERT PRODUCTION COSTS	711,493.	711,493.		
GUEST ARTISTS	631,195.	631,195.		

ADMINISTRATIVE EXPENSES

148,443.

148,443.

TOTAL TO FM 990, LN 43

2,328,966.

2,170,503.

158,463.

FORM 990 STATEMENT OF ORGANIZATION'S PRIMARY EXEMPT PURPOSE STATEMENT 5
PART III

EXPLANATION

THE ORGANIZATION WAS ESTABLISHED TO ENCOURAGE AND EXPAND MUSICAL APPRECIATION IN THE COMMUNITY.

FORM 990 OTHER INVESTMENTS STATEMENT 6

DESCRIPTION	VALUATION METHOD	AMOUNT
AMSOUTH MONEY MARKET	MARKET VALUE	46,380.
BANK OF AMERICA CD	MARKET VALUE	259,478.
BANK OF AMERICA MONEY MARKET	MARKET VALUE	26,038.
CORPORATE BONDS	MARKET VALUE	1,203,053.
CORPORATE STOCK	MARKET VALUE	1,730,982.
FEDERAL HOME LOAN BANK BONDS	MARKET VALUE	596,212.
WACHOVIA MONEY MARKET ACCOUNT	MARKET VALUE	4,778.
LONE PINE CAPITAL	MARKET VALUE	2,209,412.
MERRILL LYNCH MONEY MARKET ACCOUNT	MARKET VALUE	162,117.
SEMPER VIC PARTNERS, L.P.	MARKET VALUE	2,370,754.
SUNTRUST MONEY MARKET ACCOUNTS	MARKET VALUE	2,351,784.
US TREASURY BONDS	MARKET VALUE	396,253.
US TREASURY NOTES	MARKET VALUE	125,641.
FEDERAL HOME LOAN MTG CORP NOTES	MARKET VALUE	122,670.
FEDERAL FARM CREDIT BANK BONDS	MARKET VALUE	245,954.
SMITH BARNEY OPTIONS	MARKET VALUE	117,893.
SMITH BARNEY MONEY MARKET FUNDS	MARKET VALUE	226,909.
AVDAN PARTNERS	MARKET VALUE	458,397.
TOTAL TO FORM 990, PART IV, LINE 56, COLUMN B		12,654,705.

FORM 990	OTHER REVENUE NOT INCLUDED ON FORM 990	STATEMENT	7
DESCRIPTION		AMOUNT	
EXPENSES RELATED TO SPECIAL EVENTS INCLUDED ON LINE 9B OF PAGE 1			251,056.
TOTAL TO FORM 990, PART IV-A			251,056.

FORM 990	OTHER EXPENSES NOT INCLUDED ON FORM 990	STATEMENT	8
DESCRIPTION		AMOUNT	
EXPENSES RELATED TO SPECIAL EVENTS INCLUDED ON LINE 9B OF PAGE 1			251,056.
TOTAL TO FORM 990, PART IV-B			251,056.

FORM 990	PART VIII - RELATIONSHIP OF ACTIVITIES TO ACCOMPLISHMENT OF EXEMPT PURPOSES	STATEMENT	9
----------	-----------------------------------------------------------------------------	-----------	---

LINE	EXPLANATION OF RELATIONSHIP OF ACTIVITIES
93 103	REVENUES GENERATED THROUGH TICKET SALES, CONCERT FEES, AND LESSON FEES ENABLE THE ORGANIZATION TO PROVIDE THE COMMUNITY WITH A WIDE VARIETY OF CULTURAL PERFORMANCES AND EDUCATION AS WELL AS CONTRIBUTE TO THE ORGANIZATION'S ABILITY TO PROVIDE FREE PROGRAMS FOR THE COMMUNITY.

Jacksonville Symphony Association
 List of Officers
 For Fiscal Year Ending June 30, 2006

Schedule B
 59-6002520

Form 990, Part V

Address	Title	Hours Worked	Compensation	Contribution to Employee Benefit Plan	Expense Account and other Advances
Steven Haverson The Haskell Company P O Box 44100 Jacksonville FL 32231	Chairman	5	0	0	0
Gerald J Pollack 7815 Founders Way Ponte Vedra Beach, FL 32082	Chairman-Elect	5	0	0	0
Alan T Hopper 300 West Water St Suite 200 Jacksonville, FL 32202	Executive Director	50	0	0	0
A R "Bee" Carpenter 12440 Mandarin Road Jacksonville, FL 32223	Immediate Past Chair				
Haleyon E Skinner McGuire Woods 50 North Laura Street Suite 3300 Jacksonville, FL 32202	Secretary	5	0	0	0
David I. Coroyer 25985 Marsh Landing Parkway Ponte Vedra Beach, FL 32092	Treasurer	5	0	0	0
Elizabeth Lovett Colledge 3644 Richmond Street Jacksonville, FL 32205	Vice Chairman Artists Affairs	5	0	0	0



Michael Boylan WJCT 100 Festival Park Avenue Jacksonville FL 32202	Vice Chairman Youth Orchestra	5	0	0	0
Margaret Gaffaly 36 Church Street L2C 1274 Ponte Vedra Blvd Ponte Vedra Beach FL 32082	Vice Chairman - Development	5	0	0	0
J F Bryan, V The Bryan Group One Independent Drive Jacksonville FL 32202	Vice Chairman - Board Leadership	5	0	0	0
C Daniel Rice Payport Venture Partners LLC 50 North Laura Street Suite 330G Jacksonville FL 32202	Vice Chairman - Endowment	5	0	0	0
Anne Hopkins Ph.D University of North Florida 4567 St. John's Bluff Road South Jacksonville, FL 32224	Vice Chairman - Marketing	5	0	0	0
Christina Chandler 116 North Cove Drive Ponte Vedra Beach, FL 32082	BRASS President	6	0	0	0
Sandra Sue Ashby 3867 Fairbanks Forest Drive Jacksonville FL 32223	Guilda President	5	0	0	0
Mr John Billings 734 Ocean Club Place Amelia Island, FL 32034	ARIAS President				



Carl Colman The Florida Times Union P.O. Box 1949 Jacksonville FL 32231	Executive Committee Member	5	0	0	0	0
Mrs Robert O Davis P.O. Box 661 Ponte Vedra Beach FL 32082	Executive Committee Member	5	0	0	0	0
Carol Alexander The Ritz Theatre 829 North Davis Street Jacksonville, FL 32209	Director	1	0	0	0	0
Thomas E Beames, Jr Wachovia 225 West Water Street Jacksonville FL 32202	Director	1	0	0	0	0
Danny B Berenberg 61 San Juan Drive Ponte Vedra Beach FL 32082	Director	1	0	0	0	0
Gchrist Berg Water Street Capital 225 West Water Street, Suite 1987 Jacksonville FL 32202	Director	1	0	0	0	0
Mrs Stefan Borg Saratoga Group LLC 212 Pablo Court Ponte Vedra Beach FL 32082	Director	1	0	0	0	0
Andrew Bruck 3364 Knight Street Jacksonville FL 32205	Orchestra Representative	1	0	0	0	0
Laurie Casseday 1736 Broken Bow Drive West Jacksonville FL 32275		1	0	0	0	0

Warren Chandler 115 North Cove Drive Ponte Vedra Beach, FL 32082	Director								
Charles Clarkson 3100 University Blvd South, Suite 200 Jacksonville, FL 32216	Director								
Theresa Collier 10130 Courtyards Place West Jacksonville, FL 32256	Director								
Ruth Conley 600 Ponte Vedra Blvd, #400 Ponte Vedra Beach FL 32082	Director								
R. Chris Doerr Blue Cross/Blue Shield of Florida P O Box 60729 Jacksonville FL 32236-0729	Director								
John Donahoe, Jr 4824 Algonquin Avenue Jacksonville FL 32210	Director								
Holly Green Dunlap Harris Guilo, Rosner & Dunlap 1837 Herdicks Avenue Jacksonville, FL 32207	Director								
Bonnie Ennis 2575 River Enclave Lane Jacksonville, FL 32226	Director								
John Falconetti Drummond Press 2472 Dennis Street Jacksonville, FL 32203	Director								
Ronnie S Ferguson Jacksonville Housing Authority 1300 Broad Street Jacksonville FL 32202	Director								



<p>T. Martin Fiorentino Fiorentino & Associates 50 North Laura Street, Suite 2750 Jacksonville, FL 32202</p>	Director							
<p>S. Bradley Grass The Aviciter Company P. O. Box 1193 Jacksonville, FL 32201</p>	Director							
<p>Clarence Gordon CSX 500 Water Street, J 120 Jacksonville, FL 32202</p>	Director							
<p>Jon Hatfield Bank of America 50 North Laura Street Jacksonville, FL 32202</p>	Director							
<p>Edward F. R. Hearte 13845 Fiddler's Point Drive Jacksonville, FL 32225</p>	Director							
<p>William Mecht Phase Technology 8400 Youngerman Circle Jacksonville, FL 32244</p>	Director							
<p>Michael Hightower Blue Cross/Blue Shield of Florida 4800 Deerwood Campus Parkway Jacksonville, FL 32246</p>	Director							
<p>Brad King 4481 Cathrins Club Lane Jacksonville, FL 32224</p>	Director							
<p>Ross T. Krueger, M.D. 1801 Barrs Street, #605 Jacksonville, FL 32204</p>	Director							

2

Gene Maszy 1716 Flagler Avenue Jacksonville FL 32207	Director				0	0	0
Joseph Nicolas 104 Bent Pine Court Ponte Vedra Beach FL 32082	Director				0	0	0
Mary Carr Patton Jacksonville Greyhound Racing Inc P. Box 54249 Jacksonville, FL 32245	Director				0	0	0
Ruth Pierce 26 Fisherman's Cove Ponte Vedra Beach FL 32082	Director				0	0	0
Peter Sadowski Fidelity National Financial 601 Riverside Avenue Jacksonville FL 32204	Director				0	0	0
Robert Sewiler Armor Holdings Inc 13886 International Parkway Jacksonville, FL 32218	Director				0	0	0
John R. Schmitt SunTrust Bank North Florida 700 West Forsyth Street Jacksonville FL 32202	Director				0	0	0
Susan Smathers 4051 Timuquara Road Jacksonville, FL 32210	Director				0	0	0
David Smith PSS World Medical 4345 Southpoint Blvd Jacksonville, FL 32216	Director				0	0	0



Mrs Edward W. P. Smith 870A Holly Ridge Road Jacksonville, FL 32256	Director							
Jay Steir Steir Man, Inc 1200 Riverplace Blvd Jacksonville, FL 32207	Director							
R Travis Storey KPMG Peat Marwick P. O. Box 990 Jacksonville, FL 32201	Director							
John Strom Price Waterhouse Coopers 50 North Laura Street Jacksonville, FL 32202	Director							
Robert Tonsteld 153 Twelve Oaks Lane Ponte Vedra Beach, FL 32082	Director							
Clay B. Towsey, Jr Fisher Tousey Leas & Belf 1 Independent Square, Suite 2600 Jacksonville, FL 32202	Director							
Ronald Townsend 13440 Ekenworth Lane Jacksonville, FL 32225	Director							
Mrs Waller Watson 545 Ponte Vedra Blvd Ponte Vedra Beach, FL 32082	Director							
Charles L. Zink PGA Tour Inc 100 PGA Tour Blvd Ponte Vedra Beach, FL 32082	Director							



David Hanson President Edward Waters College 1658 Kings Road Jacksonville FL 32209	Ex Office Director	1			0	0	0
Michael Boylan WJCT 100 Festival Park Avenue Jacksonville FL 32202	Ex Office Director	1			0	0	0
Mrs J E Davis 3960 Omega Blvd Jacksonville, FL 32210	Honorary Dir	1			0	0	0
John Delaney President, University of North Florida 4567 St Johns Bluff Road Jacksonville FL 32224	Ex Office	1			0	0	0
David W Foerster Foerster, Isaac & Yerkes 2468 Atlantic Blvd Jacksonville FL 32207	Honorary Director	1			0	0	0
John i. Georgas P O Box 59 Ponte Vedra Beach FL 32004	Honorary Dir	1			0	0	0
Preston H Haskell The Haskell Company 111 Riverside Avenue Jacksonville FL 32202	Honorary Director	1			0	0	0
The Honorable Kevin Hyde City Council President City of Jacksonville 117 West Duval Street Jacksonville FL 32202	Ex Office	1			0	0	0
Brenda Prestly Jackson Chair Duval County School Board 1701 Prudential Drive Jacksonville FL 32207	Ex Office	1			0	0	0

Robert E. Jacoby 3080 Timpanake Point Ponte Vedra Beach, FL 32082	Honorary Director	1	0	0	0
Bernard L. Kaye, M.D. 3882 Alhambra Drive West Jacksonville, FL 32207	Honorary Dir	1	0	0	0
Frances B. Kunne, Ph.D. 4032 Mission Hills Circle West Jacksonville, FL 32225-4635	Honorary Dir	1	0	0	0
Walter M. Lee Chamber of Commerce 3 East Independent Drive Jacksonville, FL 32202	Ex Office	1	0	0	0
John McCabum 800 Ponte Vedra Blvd., #408 Ponte Vedra Beach, FL 32082	Honorary Dir	1	0	0	0
Arthur Midam P. O. Box 446 Ponte Vedra Beach, FL 32062	Honorary Dir	1	0	0	0
John Peyton Mayor, City of Jacksonville 117 West Duval Street Jacksonville, FL 32202	Ex Office	1	0	0	0
Kerry D. Ramesburg, Ph.D. President, Jacksonville University 2800 University Blvd North Jacksonville, FL 32211	Ex Office	1	0	0	0
Robert T. Sharcliff 1725 Memorial Park Drive Jacksonville, FL 32204	Honorary Director	1	0	0	0
Steven R. Wallace, Ph.D. Florida Community College at Jacksonville 501 West State Street Jacksonville, FL 32202	Ex Office	1	0	0	0

The Honorable Steve Wise Chair Duval County Legislative Delegation 3520-2 Harding Blvd Jacksonville, FL 32210	Ex Officio			0 0
------------------------------------------------------------------------------------------------------------------------	------------	--	--	--------



BYLAWS
OF
THE JACKSONVILLE SYMPHONY ASSOCIATION

ARTICLE I
PURPOSES AND POWERS

The Jacksonville Symphony Association (hereinafter "the Association") is organized exclusively for charitable and educational purposes, including, without limitation, the specific purposes expressed in its Articles of Incorporation. The Association may engage in all lawful activities that are necessary or desirable to advance the purposes described in its Articles of Incorporation and may cooperate with other persons, organizations, institutions, foundations and agencies having similar purposes. The Association shall have all of the powers of a not-for-profit corporation under the laws of Florida. The Association shall not undertake any project principally for pecuniary gain, including projects that are commonly performed by profit making enterprises, except that the Association may undertake an activity for financial gain only if, and to the extent that, the activity will promote the Association's primary purposes. Notwithstanding any contrary provision in the Articles of Incorporation or these Bylaws, (a) no substantial part of the activities of the Association shall involve propaganda, or other attempts to influence legislation, and the Association shall not participate in, or intervene in (including the publishing or distribution of statements) any political campaign on behalf of or in opposition to any candidate for public office and (b) the Association shall not carry on any other activities not permitted to be carried on by a corporation exempt from federal income tax under section 501(c)(3) of the Internal Revenue Code, or a corresponding section of any future federal tax code.

ARTICLE II
MEMBERS

Section 1 General

- (a) Eligibility A member of the Association shall be a person, business, or foundation making, during the current Association year, a monetary or in-kind contribution to a designated membership class of the Association.
- (b) Membership Classes Membership classes, and the amount of contribution required for membership in each class, shall be determined from time to time by the Executive Committee.
- (c) Voting Rights Each member shall be entitled to one vote at meetings of the Association. Members who contribute an in-kind gift to the Association shall be entitled to one vote at meetings of the Association.

Section 2 Membership Meetings

- (a) Annual Meeting The annual meeting of the members of the Association shall be held during the month of June at a time and place to be set by the Board of Directors. At the Annual Meeting the members of the Association shall (a) elect officers and members of the Board of Directors for the ensuing year, and (b) consider such other matters as may properly come before the meeting.

- (b) Special Meetings Special meetings of the members may be called at any time by the Chairman, or upon written request of at least twenty-five (25) members of the Association
- (c) Notice Written notice of all meetings shall be sent to all members at least five (5) days in advance of the meeting.
- (d) Quorum and Voting Twenty-five (25) members present at any meeting of the members of the Association shall constitute a quorum. There shall be no voting by proxy and no proxy shall be counted in determining the existence of a quorum.
- (e) Minutes Minutes shall be kept of all meetings of members of the Association.
- (f) Order of Business At all meetings of the members of the Association, the latest edition of Robert's Rules of Order shall be the authority for all matters of procedure not specifically covered by the Bylaws or by any special rules of procedure of the Association.

ARTICLE III BOARD OF DIRECTORS

Section 1 General Powers All corporate powers shall be exercised by or under the authority of, and the business and affairs of the Association shall be managed under the direction of, the Board of Directors, subject to any limitations set forth under the laws of the State of Florida, the Articles of Incorporation or these Bylaws.

Section 2 Members

- (a) Membership The Board of Directors shall consist of not less than thirty-three (33) elected members, in addition to the following unelected members: the current volunteer officers of the Association, the Immediate Past Chairman of the Association, the current President of the Symphony Guild, the President-Elect of the Symphony Guild, the current Presidents of BRASS (Beaches Residents Actively Supporting the Symphony), ARIAS (Amelia Residents In Active Support of the Symphony), OPUS (young professionals organization) and the Jacksonville Symphony Youth Orchestra Parents' Organization, and not more than two (2) representatives of the orchestra elected by the members of the orchestra.
- (b) Election The Board of Directors shall be elected by the members at the annual meeting of the Association from a slate submitted by the Board Leadership Committee or from additional nominations made from the floor. All nominees from the floor must be informed of the duties and responsibilities of a member of the Board of Directors by a personal visit of at least two (2) current members of the Board of Directors prior to their nomination.
- (c) Term One-third (1/3) of the Board of Directors shall be elected each year to serve a three (3) year term which shall begin on the first day of the Association's next fiscal year.
- (d) Consecutive Terms Members of the Board of Directors shall be eligible for election to four consecutive terms. Upon the completion of four consecutive terms, a Director shall not be eligible for re-election for a period of one year, after which such Director shall again be eligible to serve on the Board of Directors.
- (e) Vacancies The Board of Directors shall fill all vacancies on the Board that occur for any cause,

including failure to elect a member at the annual meeting, for the remaining term of the vacancies.

- (f) Removal of Directors With the approval of two-thirds (2/3) of the members of the Board of Directors present at a special meeting called for that purpose, a Director may be removed from the Board of Directors prior to completion of the term for which such Director was elected for any cause which brings discredit to the Association, or for failure to undertake faithfully and carry out the duties and responsibilities of a member of the Board of Directors.

Section 3 Meetings

- (a) Regular Meetings Regular meetings of the Board of Directors of the Association shall be held at a time and place to be determined by the Chairman, except that there shall be no regular meetings in July and August. There shall be no fewer than six (6) regular meetings a year.
- (b) Special Meetings Special meetings may be called by the Chairman or at the written request of five (5) members of the Board of Directors.
- (c) Notice Written notice of all meetings shall be sent to all Directors at least five (5) days in advance of the meeting. Such notice shall state the time and place of the meeting, and in the case of special meetings, shall state the purpose of the special meeting.
- (d) Quorum and Voting Twenty (20) members present at any meeting of the Board of Directors shall constitute a quorum. There shall be no voting by proxy and no proxy shall be counted in determining the existence of a quorum.
- (e) Minutes Minutes shall be kept at all meetings of the Board of Directors.
- (f) Order of Business At all meetings of the Board of Directors, the latest edition of Robert's Rules of Order shall be the authority for all matters of procedure not specifically covered by the Bylaws or by any special rules of procedure of the Association.

Section 4 Honorary Directors

- (a) Qualifications Honorary Directors shall be limited to those emeritus members of the Board of Directors who justify recognition for unusual service to the Association.
- (b) Nomination An individual may be nominated to Honorary Director by the Board Leadership Committee, and shall be so designated upon approval of a majority of the members of the Board of Directors present at any meeting of the Board of Directors, or by the members at the annual meeting of the Association.
- (c) Term The term of an Honorary Director shall be for the year in which elected and shall end the last day of that Association year, however, there shall be no limitation on the number of terms for which an Honorary Director may be re-elected.
- (d) Limitations An Honorary Director shall be a non-voting member of the Board of Directors.

Section 5 Ex-Officio Directors

- (a) Qualifications. Ex-officio Directors shall be selected public officials and Presidents of local

educational and artistic organizations and may include the Mayor of Jacksonville, Jacksonville's City Council President, the Presidents of all local Post-Secondary educational institutions, the Superintendent of Duval County Schools, the Chairman of the Duval County School Board, the Chairman of the Duval Legislative Delegation, the Duval County member(s) of the State Arts Council, the President of the Cultural Council of Greater Jacksonville, the President of WJCT, and others so designated by the Board of Directors

- (b) Nomination An individual may be nominated to Ex-Officio Director by the Board Leadership Committee, and shall be so designated upon approval of a majority of the members of the Board of Directors present at any meeting of the Board of Directors, or by the members at the annual meeting of the Association
- (c) Term The term of an Ex-Officio Director shall be for the year in which elected and shall end the last day of that Association year, however, there shall be no limitation on the number of terms for which an Ex-Officio Director may be re-elected
- (d) Limitations An Ex-Officio Director shall be a non-voting member of the Board of Directors

ARTICLE IV OFFICERS

Section 1 General

- (a) Offices The executive offices of the Association shall be filled by volunteers and paid employees of the Association.
- (b) Volunteer Officers The offices of Chairman, Chairman-Elect, Vice-Chairman, Secretary and Treasurer shall be staffed by volunteers of the Association
- (c) Employed Officers The offices of President, and one or more Vice President[s] shall be staffed by paid employees of the Association
- (d) Term All volunteer officers shall be elected for a one-year term beginning July 1 following the annual meeting at which the election was held, and shall serve until the end of the Association's fiscal year, or until a successor is elected and qualified. The Chairman's term shall be renewable for one year at the discretion of the Board Leadership Committee

Section 2 Elections

- (a) Volunteer Officers Each volunteer officer shall be elected by the members at the annual meeting of the Association from a slate presented by the Board Leadership Committee or from nominations made from the floor.
- (b) Employed Officers All employed officers shall be elected by the Board of Directors

Section 3 Vacancies and Removal

- (a) Vacancies If the office of Chairman, Chairman-Elect, Vice-Chairman, President, Vice President, Secretary, or Treasurer becomes vacant, it shall be filled by action of the Board of Directors for the unexpired term of the office.
- (b) Removal The Board of Directors, by a vote of two-thirds (2/3) of the members present at a

special meeting called for that purpose, may remove any volunteer or employed officer from office for the following reasons

- (i) Inability to carry out the duties of office by reason of incapacity
- (ii) Inability to carry out the duties of office for reasons of lack of time or availability
- (iii) Failure to attend the duties and responsibilities assigned the office to which elected
- (c) Filling Vacancies A vacancy created by removal shall be filled as provided in Article III, Section 2 of these Bylaws

Section 4 Duties of Volunteer Officers

- (a) Chairman The Chairman shall be the chief executive officer of the Association. The Chairman shall (a) preside at all meetings of the members of the Association and of the Board of Directors, (b) execute the orders and resolutions of the Board of Directors, (c) be an ex-officio member of all committees, (d) fill any vacancy on the Endowment Fund Committee for the remaining term thereof, and (e) unless otherwise provided in Article VI hereof, appoint all committees and committee chairmen, subject to the approval of the Board of Directors
- (b) Chairman-Elect In the absence or disability of the Chairman, the Chairman-Elect shall (a) perform the duties and exercise the powers of the Chairman, (b) perform any additional duties and exercise any additional powers which the Board of Directors may from time to time assign to him, (c) be an ex-officio member of all committees, (d) succeed to the office of Chairman upon the expiration of the Chairman's term or upon the death, disability or resignation of the Chairman
- (c) Vice Chairmen The Vice Chairmen shall perform such duties as are assigned to the Vice Chairmen from time to time by the Board of Directors or the Chairman
- (d) Secretary The Secretary shall (a) be responsible for seeing that records of the Association are maintained at the Association's principal place of business, (b) record the minutes of all meetings of the members and of the Board of Directors; (c) authenticate the records of the Association, (d) send all notices of meetings, and (e) perform such other duties as may be prescribed by the Board of Directors or the Chairman.
- (e) Treasurer The Treasurer shall (a) have custody of all corporate funds and financial records, (b) assure that full and accurate accounts of receipts and disbursements are maintained at the Association's principal place of business, and (c) perform such other duties as may be prescribed by the Board of Directors or the Chairman

Section 5 Duties of Employed Officers

- (a) President The President shall be the chief operating officer of the Association. The President shall (a) have general and active management of the business and affairs of the Association subject to the directions of the Board of Directors and the Chairman, (b) oversee and maintain the minutes and financial records at the Association's principal place of business as directed by the Secretary and Treasurer of the Association, and (c) perform any additional duties and exercise any additional powers the Board of Directors may from time to time assign him
- (b) Vice Presidents The Vice Presidents shall perform such duties as are assigned by the President.

ARTICLE V
FINANCIAL POLICY

- Section 1 Fiscal Year The fiscal year of the Association shall be from July 1 through June 30
- Section 2 Division of Accounts Financial accounts of the Association shall be maintained in such number of funds as the Board of Directors shall determine. All funds of the Association that are not specifically designated for endowment purposes are herein referred to as "Operating Fund". The Endowment Fund shall consist of all funds designated by the Board of Directors as endowment, or received for permanent endowment purposes, together with such additional funds as may be transferred thereto from time to time by the Board of Directors.
- Section 3 Administration of Endowment The Endowment Fund shall be under the control of the Board of Directors and the Endowment Fund Committee shall have supervision over its operations. The Board of Directors may create individual subfunds within the Endowment Fund designed to meet the requirements and restrictions of individual donors and such subfunds, once created, shall not thereafter be altered, changed or amended. In addition to the powers described in Article VII, Section 5(b) hereof, the Endowment Fund Committee shall be authorized
- (a) to borrow money and issue evidences of indebtedness in a sum not to exceed the limit to be set by the Board of Directors and to secure the same by pledge or other lien or security interest on the securities and assets of the Endowment Fund subject to such other limitations and restrictions on any such borrowings as the Board of Directors deem appropriate,
 - (b) to establish a "Transfer Rate" based on the market value of the Endowment Fund as of the beginning of the fiscal year, such Transfer Rate to represent that portion of any gain realized on the sale of assets of the Endowment Fund and the income generated by the Endowment Fund which may be available for
 - (c) annual distribution to the Operating Fund, provided, however, that such Transfer Rate shall be subject to approval by the Board of Directors, and provided further that such Transfer Rate shall never exceed five percent (5%), and
 - (d) to distribute periodically to the Operating Funds the annual income earned by the Endowment Fund and any gain realized on the sale of assets of the Endowment Fund up to the amount, if any, by which the market value of assets under management at the beginning of the year multiplied by the Transfer Rate exceed such annual income.

ARTICLE VI
COMMITTEES

- Section 1 General Committees of the Association shall consist of the Executive Committee, the Standing Committees described in Section 5 hereof, and such additional committees as are designated by the Chairman
- Section 2 Members
- (a) Appointment. Except as otherwise provided hereafter, the Chairman shall appoint the chairman and members of each committee
 - (b) Requirements

- (i) The chairman and a minimum of two (2) members of all committees shall be members of the Board of Directors
- (ii) Except as otherwise provided hereafter, all committee members shall be selected from the members of the Association
- (c) Number The Chairman and the Board of Directors shall designate the number of members for standing committees, provided that no committee shall have fewer than three (3) members
- (d) Term The term for the Executive Committee and other Standing Committees shall be from time of appointment to the end of the Association year for which the appointment was made. The Chairman shall designate terms for all other committee appointments, but in no case shall such terms be longer than one year
- (e) Vacancy Except as otherwise provided hereafter, any vacancy occurring on a committee shall be filled by the Chairman

Section 3 Committee Meetings

- (a) General Each committee shall meet at a time, date, and place determined by its chairman
- (b) Notice Notice of meetings shall be given to all committee members at least forty-eight (48) hours prior to the meeting time
- (c) Quorum and Voting A majority of the members of a committee shall constitute a quorum. There shall be no voting by proxy and no proxy shall be counted in determining the existence of a quorum.
- (d) Order of Business At meetings of all committees, the latest edition of Robert's Rules of Order shall be the authority for all matters of procedure not specifically covered by the Bylaws or by any special rules of procedure of the Association.

Section 4 Executive Committee

- (a) Membership The Executive Committee shall comprise the volunteer officers of the Association, the Immediate Past Chairman, the President of the Symphony Guild, the President of BRASS, the President of ARIAS, the Chairman of the Endowment Fund Committee, and not more than three (3) additional members of the Board of Directors appointed by the Chairman
- (b) Chairman The Chairman shall be Chairman of the Executive Committee
- (c) Powers and Duties When the Board of Directors is not in session, the Executive Committee shall have, and may exercise, all of the powers of the Board of Directors. All actions of the Executive Committee shall be recorded in their minutes with copies of the minutes furnished to the Board of Directors for their review at the next following meeting of the Board of Directors

Section 5 Standing Committees

- (a) Finance Committee.
 - (i) The Treasurer, who shall act as chairman, and a minimum of four (4) members shall

comprise the Finance Committee

- (ii) Each fiscal year, the Committee shall approve a budget that shall be reviewed by the Executive Committee and the Board of Directors, and shall be adopted by the Board of Directors

(b) Endowment Fund Committee

- (i) The Association's Chairman of the Board shall appoint the Chairman of the Endowment Fund Committee. The Association's Chairman of the Board shall also appoint the committee members with consultation from the Chairman of the Endowment Fund Committee. The committee shall consist of no fewer than five (5) members and no greater than nine members
- (ii) In addition to the duties set out in Article V hereof, the committee shall make recommendations to the Board of Directors regarding the Endowment Fund, including supervising the investment portfolio, monitoring compliance with donor stipulations, continuing to seek additional contributions, recommending
- (iii) any transfers out of the Endowment Fund as provided in Article V and performing other functions relating to the administration of the Endowment Fund

(c) Board Leadership Committee

- (i) The committee shall consist of all past Board Chairpersons, serving at their pleasure
- (ii) The committee chairperson shall be appointed by the current Board Chairperson
- (iii) The committee shall be responsible for nominating persons to fill all vacancies in regular terms of officers and members of the Board of Directors
- (iv) The chairman or a member of the Committee shall interview prospective nominees to the Board of Directors to (a) inform them of the duties and responsibilities of a Director, (b) secure their approval of their nomination, and (c) confirm their acceptance of the position if elected

- (d) Other Committees The chairman shall have the authority to appoint such additional committees as are necessary and proper for the operation of the Association

ARTICLE VII
MISCELLANEOUS

- Section 1 Seal The seal of the Association shall be an appropriate circle in which the words "Jacksonville Symphony Association" shall appear. The seal may be written and drawn by the hand of the officer attesting or signing the agreement or document on which it is placed or affixed.
- Section 2 Contract Contracts or agreements of the Association shall be signed by the Chairman or the President of the Association.
- Section 3 Amendments These Bylaws may be amended, altered, changed, added to, or repealed by the affirmative vote of a majority of the members of the Board of Directors present at any meeting of the Board of Directors, provided the proposed change is submitted in writing to each member of

the Board of Directors prior to the meeting at which proposed change is to be acted upon

Section 4 Deposit of Funds All funds in excess of those required for expenditure within one month shall be deposited in interest-bearing accounts

Approved May 10, 2006

Typed May 10, 2006

sp

JACKSONVILLE SYMPHONY ASSOCIATION, INC.
59-6002520

**STATEMENT ATTACHED TO AND MADE PART OF
FORM 990, RETURN OF ORGANIZATION EXEMPT FROM INCOME TAX
FOR THE YEAR ENDED JUNE 30, 2005**

**Statement Supporting Form 990, Page 5, Part VI, Question 81a,
and Form 990, Schedule A, Page 5, Part VI-B, Line f**

The Jacksonville Symphony Association, Inc. ("the Symphony") is a registered participating orchestra with the American Symphony Orchestra League ("ASOL"). The Symphony pays annual dues to ASOL.

While the Symphony has no direct lobbying expenses, ASOL participates in lobbying efforts on behalf of all registered participating orchestras.

ASOL has suggested to its registered participating orchestras that 3.83% of their annual dues be reported as lobbying expenditures on Form 990. In the tax year ended June 30, 2006, the Symphony paid dues of \$8,464 to ASOL. Therefore, the Symphony is reporting \$324 of lobbying expenditures on Form 990 and Schedule A on the lines cited above.

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
 - If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

Part I Automatic 3-Month Extension of Time - Only submit original (no copies needed)

Form 990-T corporations requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns. Partnerships, REMICs, and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041.

Electronic Filing (e-file). Form 8868 can be filed electronically if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for corporate Form 990-T filers). However, you cannot file it electronically if you want the additional (not automatic) 3-month extension, instead you must submit the fully completed signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile.

Type or print File by the due date for filing your return. See instructions	Name of Exempt Organization JACKSONVILLE SYMPHONY ASSOCIATION, INC.	Employer identification number 59-6002520
	Number, street, and room or suite no. If a P.O. box, see instructions. 300 WEST WATER STREET, NO. 200	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. JACKSONVILLE, FL 32202	

Check type of return to be filed (file a separate application for each return):

- | | | |
|----------------------------------------------|-------------------------------------------------------------------|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- The books are in the care of ▶ **HOLLY BRYAN**
Telephone No. ▶ **904-354-5479** FAX No. ▶ _____
- If the organization does **not** have an office or place of business in the United States, check this box
- If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the **whole** group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a **Form 990-T corporation**) extension of time until **FEBRUARY 15, 2007** to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ calendar year _____ or

▶ tax year beginning **JUL 1, 2005**, and ending **JUN 30, 2006**.

2 If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions \$ _____

b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit \$ _____

c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions \$ **N/A**

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.